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MAR 30 2023

S.D. SEC. OF STATE

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March 30, 2023

Secretary of State
ATTN: Kayla Dowling
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Town of Seneca
\$183,650 Clean Water Project Revenue Borrower Bond,
Series 2023

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Paralegal

Enc.

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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa

Town of Seneca
\$183,650 Clean Water Project Revenue Borrower Bond
dated March 27, 2023

BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077


FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Town of Seneca
2. Designation of issue: Borrower Bond.
3. Date of issue: March 27, 2023
4. Purpose of issue: Sewer Improvement Project
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$183,650
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 27th day of March 2023.


By: Shirley Greiner
Its: Clerk

| \$183,650 Town of Seneca Clean Water Project Revenue Borrower Bond, Series 2023 Dated Mar 27, 2023 Debt Service Report 30/360/4+ | | | | | | |
|---|------------|--------|------------|------------|------------|-------------|
| Dates | Principal | Coupon | Interest | Total | BY 5/15 | FY 1/1 |
| 05/15/2025 | | | \$8,325.47 | \$8,325.47 | \$8,325.47 | |
| 08/15/2025 | \$1,149.23 | 2.125 | \$975.64 | \$2,124.87 | | |
| 11/15/2025 | \$1,155.34 | 2.125 | \$969.54 | \$2,124.87 | | \$12,575.21 |
| 02/15/2026 | \$1,161.47 | 2.125 | \$963.40 | \$2,124.87 | | |
| 05/15/2026 | \$1,167.64 | 2.125 | \$957.23 | \$2,124.87 | \$8,499.48 | |
| 08/15/2026 | \$1,173.85 | 2.125 | \$951.02 | \$2,124.87 | | |
| 11/15/2026 | \$1,180.08 | 2.125 | \$944.79 | \$2,124.87 | | \$8,499.48 |
| 02/15/2027 | \$1,186.35 | 2.125 | \$938.52 | \$2,124.87 | | |
| 05/15/2027 | \$1,192.65 | 2.125 | \$932.22 | \$2,124.87 | \$8,499.48 | |
| 08/15/2027 | \$1,198.99 | 2.125 | \$925.88 | \$2,124.87 | | |
| 11/15/2027 | \$1,205.36 | 2.125 | \$919.51 | \$2,124.87 | | \$8,499.48 |
| 02/15/2028 | \$1,211.76 | 2.125 | \$913.11 | \$2,124.87 | | |
| 05/15/2028 | \$1,218.20 | 2.125 | \$906.67 | \$2,124.87 | \$8,499.48 | |
| 08/15/2028 | \$1,224.67 | 2.125 | \$900.20 | \$2,124.87 | | |
| 11/15/2028 | \$1,231.18 | 2.125 | \$893.69 | \$2,124.87 | | \$8,499.48 |
| 02/15/2029 | \$1,237.72 | 2.125 | \$887.15 | \$2,124.87 | | |
| 05/15/2029 | \$1,244.29 | 2.125 | \$880.58 | \$2,124.87 | \$8,499.48 | |
| 08/15/2029 | \$1,250.90 | 2.125 | \$873.97 | \$2,124.87 | | |
| 11/15/2029 | \$1,257.55 | 2.125 | \$867.32 | \$2,124.87 | | \$8,499.48 |
| 02/15/2030 | \$1,264.23 | 2.125 | \$860.64 | \$2,124.87 | | |
| 05/15/2030 | \$1,270.95 | 2.125 | \$853.92 | \$2,124.87 | \$8,499.48 | |
| 08/15/2030 | \$1,277.70 | 2.125 | \$847.17 | \$2,124.87 | | |
| 11/15/2030 | \$1,284.49 | 2.125 | \$840.38 | \$2,124.87 | | \$8,499.48 |
| 02/15/2031 | \$1,291.31 | 2.125 | \$833.56 | \$2,124.87 | | |
| 05/15/2031 | \$1,298.17 | 2.125 | \$826.70 | \$2,124.87 | \$8,499.48 | |
| 08/15/2031 | \$1,305.07 | 2.125 | \$819.80 | \$2,124.87 | | |
| 11/15/2031 | \$1,312.00 | 2.125 | \$812.87 | \$2,124.87 | | \$8,499.48 |
| 02/15/2032 | \$1,318.97 | 2.125 | \$805.90 | \$2,124.87 | | |
| 05/15/2032 | \$1,325.98 | 2.125 | \$798.89 | \$2,124.87 | \$8,499.48 | |
| 08/15/2032 | \$1,333.02 | 2.125 | \$791.85 | \$2,124.87 | | |
| 11/15/2032 | \$1,340.10 | 2.125 | \$784.77 | \$2,124.87 | | \$8,499.48 |
| 02/15/2033 | \$1,347.22 | 2.125 | \$777.65 | \$2,124.87 | | |
| 05/15/2033 | \$1,354.38 | 2.125 | \$770.49 | \$2,124.87 | \$8,499.48 | |
| 08/15/2033 | \$1,361.57 | 2.125 | \$763.30 | \$2,124.87 | | |
| 11/15/2033 | \$1,368.81 | 2.125 | \$756.06 | \$2,124.87 | | \$8,499.48 |
| 02/15/2034 | \$1,376.08 | 2.125 | \$748.79 | \$2,124.87 | | |
| 05/15/2034 | \$1,383.39 | 2.125 | \$741.48 | \$2,124.87 | \$8,499.48 | |
| 08/15/2034 | \$1,390.74 | 2.125 | \$734.13 | \$2,124.87 | | |
| 11/15/2034 | \$1,398.13 | 2.125 | \$726.74 | \$2,124.87 | | \$8,499.48 |
| 02/15/2035 | \$1,405.56 | 2.125 | \$719.31 | \$2,124.87 | | |
| 05/15/2035 | \$1,413.02 | 2.125 | \$711.85 | \$2,124.87 | \$8,499.48 | |
| 08/15/2035 | \$1,420.53 | 2.125 | \$704.34 | \$2,124.87 | | |
| 11/15/2035 | \$1,428.08 | 2.125 | \$696.79 | \$2,124.87 | | \$8,499.48 |
| 02/15/2036 | \$1,435.66 | 2.125 | \$689.21 | \$2,124.87 | | |
| 05/15/2036 | \$1,443.29 | 2.125 | \$681.58 | \$2,124.87 | \$8,499.48 | |
| 08/15/2036 | \$1,450.96 | 2.125 | \$673.91 | \$2,124.87 | | |
| 11/15/2036 | \$1,458.67 | 2.125 | \$666.21 | \$2,124.87 | | \$8,499.48 |
| 02/15/2037 | \$1,466.41 | 2.125 | \$658.46 | \$2,124.87 | | |
| 05/15/2037 | \$1,474.20 | 2.125 | \$650.67 | \$2,124.87 | \$8,499.48 | |
| 08/15/2037 | \$1,482.04 | 2.125 | \$642.83 | \$2,124.87 | | |
| 11/15/2037 | \$1,489.91 | 2.125 | \$634.96 | \$2,124.87 | | \$8,499.48 |
| 02/15/2038 | \$1,497.82 | 2.125 | \$627.05 | \$2,124.87 | | |
| 05/15/2038 | \$1,505.78 | 2.125 | \$619.09 | \$2,124.87 | \$8,499.48 | |
| 08/15/2038 | \$1,513.78 | 2.125 | \$611.09 | \$2,124.87 | | |
| 11/15/2038 | \$1,521.82 | 2.125 | \$603.05 | \$2,124.87 | | \$8,499.48 |
| 02/15/2039 | \$1,529.91 | 2.125 | \$594.96 | \$2,124.87 | | |

| | | | | | | |
|------------|--------------|-------|-------------|--------------|--------------|--------------|
| 05/15/2039 | \$1,538.04 | 2.125 | \$586.83 | \$2,124.87 | \$8,499.48 | |
| 08/15/2039 | \$1,546.21 | 2.125 | \$578.66 | \$2,124.87 | | |
| 11/15/2039 | \$1,554.42 | 2.125 | \$570.45 | \$2,124.87 | | \$8,499.48 |
| 02/15/2040 | \$1,562.68 | 2.125 | \$562.19 | \$2,124.87 | | |
| 05/15/2040 | \$1,570.98 | 2.125 | \$553.89 | \$2,124.87 | \$8,499.48 | |
| 08/15/2040 | \$1,579.33 | 2.125 | \$545.54 | \$2,124.87 | | |
| 11/15/2040 | \$1,587.72 | 2.125 | \$537.15 | \$2,124.87 | | \$8,499.48 |
| 02/15/2041 | \$1,596.15 | 2.125 | \$528.72 | \$2,124.87 | | |
| 05/15/2041 | \$1,604.63 | 2.125 | \$520.24 | \$2,124.87 | \$8,499.48 | |
| 08/15/2041 | \$1,613.16 | 2.125 | \$511.72 | \$2,124.87 | | |
| 11/15/2041 | \$1,621.73 | 2.125 | \$503.15 | \$2,124.87 | | \$8,499.48 |
| 02/15/2042 | \$1,630.34 | 2.125 | \$494.53 | \$2,124.87 | | |
| 05/15/2042 | \$1,639.00 | 2.125 | \$485.87 | \$2,124.87 | \$8,499.48 | |
| 08/15/2042 | \$1,647.71 | 2.125 | \$477.16 | \$2,124.87 | | |
| 11/15/2042 | \$1,656.46 | 2.125 | \$468.41 | \$2,124.87 | | \$8,499.48 |
| 02/15/2043 | \$1,665.26 | 2.125 | \$459.61 | \$2,124.87 | | |
| 05/15/2043 | \$1,674.11 | 2.125 | \$450.76 | \$2,124.87 | \$8,499.48 | |
| 08/15/2043 | \$1,683.00 | 2.125 | \$441.87 | \$2,124.87 | | |
| 11/15/2043 | \$1,691.94 | 2.125 | \$432.93 | \$2,124.87 | | \$8,499.48 |
| 02/15/2044 | \$1,700.93 | 2.125 | \$423.94 | \$2,124.87 | | |
| 05/15/2044 | \$1,709.97 | 2.125 | \$414.90 | \$2,124.87 | \$8,499.48 | |
| 08/15/2044 | \$1,719.05 | 2.125 | \$405.82 | \$2,124.87 | | |
| 11/15/2044 | \$1,728.18 | 2.125 | \$396.69 | \$2,124.87 | | \$8,499.48 |
| 02/15/2045 | \$1,737.37 | 2.125 | \$387.50 | \$2,124.87 | | |
| 05/15/2045 | \$1,746.60 | 2.125 | \$378.27 | \$2,124.87 | \$8,499.48 | |
| 08/15/2045 | \$1,755.87 | 2.125 | \$369.00 | \$2,124.87 | | |
| 11/15/2045 | \$1,765.20 | 2.125 | \$359.67 | \$2,124.87 | | \$8,499.48 |
| 02/15/2046 | \$1,774.58 | 2.125 | \$350.29 | \$2,124.87 | | |
| 05/15/2046 | \$1,784.01 | 2.125 | \$340.86 | \$2,124.87 | \$8,499.48 | |
| 08/15/2046 | \$1,793.49 | 2.125 | \$331.39 | \$2,124.87 | | |
| 11/15/2046 | \$1,803.01 | 2.125 | \$321.86 | \$2,124.87 | | \$8,499.48 |
| 02/15/2047 | \$1,812.59 | 2.125 | \$312.28 | \$2,124.87 | | |
| 05/15/2047 | \$1,822.22 | 2.125 | \$302.65 | \$2,124.87 | \$8,499.48 | |
| 08/15/2047 | \$1,831.90 | 2.125 | \$292.97 | \$2,124.87 | | |
| 11/15/2047 | \$1,841.63 | 2.125 | \$283.24 | \$2,124.87 | | \$8,499.48 |
| 02/15/2048 | \$1,851.42 | 2.125 | \$273.45 | \$2,124.87 | | |
| 05/15/2048 | \$1,861.25 | 2.125 | \$263.62 | \$2,124.87 | \$8,499.48 | |
| 08/15/2048 | \$1,871.14 | 2.125 | \$253.73 | \$2,124.87 | | |
| 11/15/2048 | \$1,881.08 | 2.125 | \$243.79 | \$2,124.87 | | \$8,499.48 |
| 02/15/2049 | \$1,891.07 | 2.13 | \$233.80 | \$2,124.87 | | |
| 05/15/2049 | \$1,901.12 | 2.13 | \$223.75 | \$2,124.87 | \$8,499.48 | |
| 08/15/2049 | \$1,911.22 | 2.13 | \$213.65 | \$2,124.87 | | |
| 11/15/2049 | \$1,921.37 | 2.13 | \$203.50 | \$2,124.87 | | \$8,499.48 |
| 02/15/2050 | \$1,931.58 | 2.13 | \$193.29 | \$2,124.87 | | |
| 05/15/2050 | \$1,941.84 | 2.13 | \$183.03 | \$2,124.87 | \$8,499.48 | |
| 08/15/2050 | \$1,952.16 | 2.13 | \$172.71 | \$2,124.87 | | |
| 11/15/2050 | \$1,962.53 | 2.13 | \$162.34 | \$2,124.87 | | \$8,499.48 |
| 02/15/2051 | \$1,972.96 | 2.13 | \$151.91 | \$2,124.87 | | |
| 05/15/2051 | \$1,983.44 | 2.13 | \$141.43 | \$2,124.87 | \$8,499.48 | |
| 08/15/2051 | \$1,993.97 | 2.13 | \$130.90 | \$2,124.87 | | |
| 11/15/2051 | \$2,004.57 | 2.13 | \$120.30 | \$2,124.87 | | \$8,499.48 |
| 02/15/2052 | \$2,015.22 | 2.13 | \$109.65 | \$2,124.87 | | |
| 05/15/2052 | \$2,025.92 | 2.13 | \$98.95 | \$2,124.87 | \$8,499.48 | |
| 08/15/2052 | \$2,036.68 | 2.13 | \$88.19 | \$2,124.87 | | |
| 11/15/2052 | \$2,047.50 | 2.13 | \$77.37 | \$2,124.87 | | \$8,499.48 |
| 02/15/2053 | \$2,058.38 | 2.13 | \$66.49 | \$2,124.87 | | |
| 05/15/2053 | \$2,069.32 | 2.13 | \$55.55 | \$2,124.87 | \$8,499.48 | |
| 08/15/2053 | \$2,080.31 | 2.13 | \$44.56 | \$2,124.87 | | |
| 11/15/2053 | \$2,091.36 | 2.13 | \$33.51 | \$2,124.87 | | \$8,499.48 |
| 02/15/2054 | \$2,102.47 | 2.13 | \$22.40 | \$2,124.87 | | |
| 05/15/2054 | \$2,113.64 | 2.13 | \$11.23 | \$2,124.87 | \$8,499.48 | \$4,249.74 |
| | \$183,650.00 | | \$71,160.43 | \$254,810.43 | \$254,810.43 | \$254,810.43 |